

FINANCIAL PLANNING AND RETIREMENT

A Well Talks Presentation

sponsored by the

Florida Judicial Wellness Program

WWW.FJWP.ORG

TUESDAY, SEPTEMBER 29, 2026 12:15 – 1:15 P.M.



David A. Witter

David A. Witter a CERTIFIED FINANCIAL PLANNER™ and has taught retirement courses since 2005 at Rollins College, UCF, Valencia Community College and for government employees in Seminole County. He has earned a rating of 'excellent' 98% of the time. David achieved his B.S. in Electrical Engineering and M.S. in Computer Engineering before pivoting to tax and wealth management early in his career.



Kellen H. Williams

Kellen H. Williams is a CERTIFIED FINANCIAL PLANNER™ and a Licensed Investment Advisor. He was awarded a Bachelor's in Economics from Vanderbilt University while playing four years of varsity football. Kellen has taught multiple financial and retirement preparation courses alongside David since 2017. His passion for financial literacy has expanded to include podcasting with Plant. Harvest. Prosper.



Topic: Financial Planning and Looking Ahead to Retirement

Presenters: David A. Witter and Kellen H. Williams

Please join us for this one hour program about Financial Planning and Looking Ahead to Retirement. Come learn the top planning opportunities for judges in the FRS! We will touch on social security, pensions, DROP, Medicare, tax planning and pre and post -retirement to name a few!

The zoom link for this meeting:

<https://zoom.us/j/99596405684?pwd=Epsn9ndEZe7XKGbLjQXNRAOIYn40Zp.1&from=addon>



FLORIDA JUDICIAL
WELLNESS PROGRAM

****1 hour CJE credit pending approval**